



Q. What is your job title?

A. Investment Manager

Q. Briefly explain what your job entails.

A. Managing discretionary private client and institutional money by investing into direct bonds, equities, funds etc.

Q. What was your study route (Further Education, Higher Education, professional qualifications)?

A. University (Sports Science!) then was employed by Brooks Macdonald who have a graduate training scheme. Through this I have become CISI RDR qualified and am undertaking further professional exams.

Q. What were your favourite subjects at school and do you think they have helped in your chosen career? Are there any other subjects that have helped you?

A.

A. PE – teamwork

B. English – communication skills

C. Business Studies – interest in companies success, global economics and equity markets

Q. What do you like best about your job?

A. Client interaction with people who want solutions to help them enjoy life. The job is varied and I have lots of different "hats" that I have to juggle – managing relationships, fundamental portfolio management, investment research, business development to name a few...

Q. Do you have the opportunity to study through your work? If so, what are you/have you been studying/studied?

A. Yes! Brooks are very supportive of my studies. I have completed the necessary regulatory exams and haven't stopped there. I am currently undertaking the Chartered Wealth Manager exams (CISI Level 7)

Q. Would you recommend a career in the finance industry in Guernsey to young people, and why?

A. Yes – there are lots of opportunities to progress your career quickly if you are motivated. Travel the world, meet lots of interesting people and every day can be different.

Q. What is your advice to school leavers?

A. Try to widen your experiences to more than just your exam grades, employers are more likely to ask about what you have done outside the classroom – you would be surprised how this can relate to your ability to fulfil the job role.